



Private & Confidential

The Board of Theta Bidco Limited
One, Fleet Place
London, EC4M 7WS

Cenkos Securities plc
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12 November 2021

Dear Sirs

Recommended acquisition to be implemented by way of a cash offer for Arena Events Group PLC (“Arena”) by Theta Bidco Limited (“BidCo”) to be effected by means of a Scheme of Arrangement under Part 26 of the Companies Act 2006 (the “Acquisition”)

Cenkos Securities plc confirms that it has given and not withdrawn its consent to the publication of its name within the Scheme document relating to the Acquisition (the **“Scheme Document”**), to be published by Arena on or around 12 November 2021, with the inclusion in it of the references to their respective names and (where applicable) advice in the form and context in which they appear.



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Derrick Lee
For and on behalf of Cenkos Securities plc